

SILVERLINE INVESTMENT AND FINANCE PRIVATE LIMITED

CIN: U64990TS2023PTC171308

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Date: 12th April, 2024

To
The Manager,
Department of Corporate Services (Listing),
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Dear Sir / Madam,

Sub: Clarification w.r.t. Auditor's Report for the Accounting Treatment : Reg.

Ref: 1) Our Application dated 22nd March 2024 seeking NOC from BSE Limited
2) Your email dated 3rd April 2024, seeking additional documents on captioned subject.

This is to confirm that:

There is no change in the Final Auditor's Certificate for the Accounting Treatment / Final Report, and is similar to that the Auditor's Certificate for accounting treatment, considered in the Board Resolution dated 5th March 2024

For Silverline Investment and Finance Private Limited

Fahim Aslam Khan
Compliance Officer
Membership No.: ACS 20663